

BUSINESS FINANCING APPLICATION

Amount Requested \$ _____	Reason for your Loan _____
Minimum Amount Needed \$ _____	Use of Funds Requested _____
Type of Loan _____	_____

GENERAL BUSINESS INFORMATION

Legal Business Name _____	Nature of Business / Company Type _____
DBA _____	Website _____
State Tax ID Number _____	Business Inception Date _____ MM/DD/YYYY
Federal Tax Number _____	No. of Employees _____ Dunn & Bradstreet # _____
Contact # _____	Revenue Gross: 2018 \$ _____ 2019 \$ _____
Street _____	2020 \$ _____ (thru _____/ month)
City _____ State _____ Zip _____	Net: 2018 \$ _____ 2019 \$ _____
Any Open or Old Tax Lien(s) \$ _____	YTD 2020 \$ _____ (thru _____/ month)
Total Assets \$ _____ Total Liabilities \$ _____	Sole Proprietorship _____, Partnership _____, C-Corp _____
Net Worth \$ _____	Sub-S Corp _____, LLC Corp _____, Other _____

APPLICANT INFORMATION

First Name _____	Social Security # _____ - _____ - _____
Last Name _____	Date of Birth _____ - _____ - _____
Company Title _____	% Ownership _____
Home & Cell Phone _____	Total Household Income (yearly) \$ _____
E-Mail Address _____	Total Assets \$ _____
Home Address _____	Total Liabilities \$ _____
City _____ State _____ Zip _____	Married _____ Single _____ Separated _____ Divorced _____

CO-APPLICANT INFORMATION

First Name _____	Social Security # _____ - _____ - _____
Last Name _____	Date of Birth _____ - _____ - _____
Company Title _____	% Ownership _____
Home & Cell Phone _____	Total Household Income (yearly) \$ _____
E-Mail Address _____	Total Assets \$ _____
Home Address _____	Total Liabilities \$ _____
City _____ State _____ Zip _____	Married _____ Single _____ Separated _____ Divorced _____

BANKING AND ACCOUNT INFORMATION

# 1 Bank / Institution _____	Account # _____
Type of Account _____ Checking _____ Savings _____	Average Monthly Deposits \$ _____
Contact Name _____	Phone _____ Fax _____
Date Opened: _____	Current Balance: _____

# 2 Bank / Institution _____	Account # _____
Type of Account _____ Checking _____ Savings _____	Average Monthly Deposits \$ _____
Contact Name _____	Phone _____ Fax _____
Date Opened: _____	Current Balance: _____

Real Estate Owned

Value of Residential Real Estate Owned (*total of all combined if more than one*)
\$ _____ Mortgage Balance(s) \$ _____

Value of Commercial Real Estate Owned (*total of all combined if more than one*)
\$ _____ Mortgage Balance(s) \$ _____

Landlord Information

(If you don't own your commercial property/business location please fill out Landlord info)

Landlord Holder Name: _____ Phone: (_____) _____ - _____

Lease Start Date: _____ Lease End Date: _____

Business Equipment Owned

(Free and Clear)

Office Equipment & Furnishings \$ _____ (*Computers, Telephones, POS Systems, Copiers, Furniture, etc.*)

Industrial and Manufacturing Equipment \$ _____

Construction and Farm Equipment \$ _____ (*Yellow Iron-Tractors, Loaders, Dozers, Generators, etc.*)

Medical and Dental Equipment \$ _____ Other \$ _____

Do you plan to purchase equipment? Yes or No if yes, type: _____

Vendor Name: _____ Vendor Phone #: _____

Contact Person: _____

Receivables & Purchase Orders

Total receivables \$ _____

Purchase Orders \$ _____

Have you received PO financing previously? Yes or No

If yes, who was the lender? _____

Merchant Account

Average Monthly Credit Card Volume (Visa/MasterCard): \$ _____

How Many Merchant/Credit Card Accounts? _____ Contact # _____ Terminal Type _____

Merchant/Credit Card Processing Info: Processor: _____

How Processed: % Card Swiped: _____% Manually Keyed: _____% Phone/Mail Order: _____% Internet: _____

Do you have any existing 'cash advances' and/or 'bank statement loans? Yes / No Balance(s) & with whom:

Cash Advance Lender: _____ Loan Amount Taken: \$ _____ Funding Date: / /

Bank/Other Lender: _____ Loan Amount Taken: \$ _____ Funding Date: / /

TRADE REFERENCE(S)

The longer the trade reference has been open the better and will be verified.

Company Name _____ Account # _____

Phone Number _____ Open Date _____ High Credit _____

Current Balance _____ Contact Name _____

Company Name _____ Account # _____

Phone Number _____ Open Date _____ High Credit _____

Current Balance _____ Contact Name _____

Company Name _____ Account # _____

Phone Number _____ Open Date _____ High Credit _____

Current Balance _____ Contact Name _____

CREDIT EVALUATION

Do you know your personal credit score? Yes or No If so, what are Score(s)? _____

Do you know if you have a D & B Business Credit File? Yes or No _____

Do you know your D & B Paydex Score? _____

Do you have any UCC Lien Filings? Yes or No Amount(s)? _____

What is the UCC Filing on? _____

Do you have any existing Credit Lines? Yes or No Balance(s)? _____

With Whom? _____

MISCELLANEOUS INFORMATION

Do you have any federal & state taxes past due? Yes or No If yes, how much:

Federal \$ _____ State \$ _____

Are you currently under the protection of the United States Bankruptcy Laws? Yes or No

Have you been turned down previously: *(This information is critical in determining what issues that need to be overcome).*

By whom and Reason(s): _____

Are you currently working with any lender, consultant or broker on this transaction? **Yes** or **No** If yes, who: _____

AGREEMENT

I/We completed an application containing various information and certify that all of the information is true and complete. I authorize the lender to investigate my credit worthiness and verify any information provided on my/our application and other related documents.

Business Name _____ Signature _____

Printed Name _____

Title _____ Date _____

AUTHORIZATION TO OBTAIN CREDIT INFORMATION

I / We represent and warrant that the information provided in this credit application is complete, accurate and true. Each individual signing below also requests and authorizes any lenders or funding source which may be utilized (collectively referred to as "Lenders") to obtain information from the references listed above and obtain commercial and/or consumer credit histories that will be ongoing and relate not only to the evaluation of the business credit requested, but also for purposes of reviewing the account, increasing the credit line on the account (if applicable), taking collection action on the account, and for any other legitimate purpose associated with the account as may be needed.

A facsimile, electronic or other copy of this signed authorization shall be as valid as the original.

Applicant's Signature _____

Applicant's Printed Name _____

Date _____

Applicant's Signature _____

Applicant's Printed Name _____

Date _____

Applicant's Signature _____

Applicant's Printed Name _____

Date _____