

COMMERCIAL LOAN APPLICATION

BORROWER INFORMATION								
Entity Name:			Tax ID#:		State Filed:			
Entity Type:	LLC	Corporation	Partnership	Other	Trust (Irrevocable Trusts, Land Trusts not permitted)	Good Standing?	Yes	No
Is this a nested entity? Yes No If yes, list related entities:								
Entity Mailing Address:			City:	State:	Zip:			
Property will be held in the name of:								
Borrower Real Estate Investment Experience (please be specific):								

GUARANTOR INFORMATION		
List all owners of the entity. (If more than 2 guarantors, please use additional forms.)		
Guarantor #1		
Name:	Title:	Ownership %:
Primary Residence Address:		Own Rent
Liquidity:	Net Worth:	Expected Credit Score:
DOB:	SSN:	Marital Status:
Cell Phone #:	Email Address:	
Employer:	Position/Title:	Monthly Income:
Guarantor #2		
Name:	Title:	Ownership %:
Primary Residence Address:		Own Rent
Liquidity:	Net Worth:	Expected Credit Score:
DOB:	SSN:	Marital Status:
Cell Phone #:	Email Address:	
Employer:	Position/Title:	Monthly Income:

BROKER INFORMATION		
Name:	Phone #:	Email Address:

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TRANSACTION INFORMATION	
Loan Amount:	Is this a purchase? Yes No
Loan Purpose and/or Cash-Out Use:	Current Property Condition: A B C D
	Back real estate taxes owed on property? Yes No Amount:
	Has this deal been submitted/rejected elsewhere? Yes No Explain:
Collateral Type: SFR Multi-Family Retail Office Mixed-Use Industrial Short-Term Rental Other Explain:	

PROPERTY INFORMATION				
Property Address:		City:	State:	Zip:
Month/Year Acquired:	Purchase Price:	Year Built:	Year Renovated:	
Est Property Value:	Based On:		Desired LTV:	
Square Footage:	# of Units:	# of Units Leased:	Amount Owed:	
Current Lender:			Current Interest Rate:	
Owner Occupied: Yes No		Total Monthly Rents:		
Deferred Maintenance? Yes No (If yes, please explain):				
Unique Features/Amenities:				
Annual Property Tax:		Annual Hazard Insurance:		
Annual Liability Insurance:	Annual HOA Dues:	Wind Insurance Required? Yes No	Flood Zone? Yes No	
Insurance Company:	Agent Name:	Email:	Phone #:	

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DECLARATIONS

Guarantor #1

Have any borrowers or guarantors failed to file federal tax returns in the last 3 years? Yes No

Have any borrowers declared bankruptcy in the last 7 years? Yes No

Have any borrowers had a property foreclosed upon, sold short sale, or given title or deed in lieu thereof in the last 7 years? Yes No

Are any borrowers party to any lawsuit? Yes No

Are any borrowers presently delinquent or in default on any federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee? Yes No

Are any borrowers obligated to pay alimony, child support, or separate maintenance? Yes No

If refinancing, does the borrower have any late payments on the subject property or properties within the last 12 months? Yes No

Does any borrower have late payments on any property owned? Yes No

Does any borrower have any judgments, tax liens or other liens filed against them or any property owned? Yes No

Are any borrowers a co-maker or endorser on a note? Yes No

Are any borrowers foreign nationals? Yes No	Are any borrowers a permanent resident alien? Yes No
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Do any borrowers intend to occupy the property as their primary residence? Yes No

Guarantor #2

Have any borrowers or guarantors failed to file federal tax returns in the last 3 years? Yes No

Have any borrowers declared bankruptcy in the last 7 years? Yes No

Have any borrowers had a property foreclosed upon, sold short sale, or given title or deed in lieu thereof in the last 7 years? Yes No

Are any borrowers party to any lawsuit? Yes No

Are any borrowers presently delinquent or in default on any federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee? Yes No

Are any borrowers obligated to pay alimony, child support, or separate maintenance? Yes No

If refinancing, does the borrower have any late payments on the subject property or properties within the last 12 months? Yes No

Does any borrower have late payments on any property owned? Yes No

Does any borrower have any judgments, tax liens or other liens filed against them or any property owned? Yes No

Are any borrowers a co-maker or endorser on a note? Yes No

Are any borrowers foreign nationals? Yes No	Are any borrowers a permanent resident alien? Yes No
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Do any borrowers intend to occupy the property as their primary residence? Yes No

CERTIFICATION AND SIGNATURE

I submit this application to become qualified and approved for a loan for the purposes indicated above. I authorize the loan originator to share this application with any lender partners they deem capable of funding my loan request. I hereby attest that all the information I have provided is true and accurate to the best of my knowledge.

Signature of Borrower

Signature of Borrower

Date

Date